Consumers agreeing with the statements about digital wallets and mobile wallets

	% Agree	EMEA	LATAM	North America
I value the financial insights/analysis I can gain from digital wallets	51 %	41 %	63 %	41 %
I value being able to con- nect a digital wallet to 3rd party apps to make quick bank transfers	54 %	44%	66 %	46 %
I value being able to con- nect a digital wallet to 3rd party apps to gain quick access to loans	44 %	36 %	55 %	36 %
I value being able to con- nect a digital wallet to 3rd party money management tools	48 %	38 %	58 %	40 %
I feel comfortable leav- ing my house without a physical wallet or cash and relying on the mobile wallet on my smart device to make payments	52 %	44 %	63 %	39 %
I believe paying with digi- tal wallets is more secure	49 %	40 %	59 %	41 %
I am comfortable with the idea of my digital wallet replacing several services, including my bank	48 %	42 %	58 %	38 %
I feel more comfortable using a digital wallet that has been around for a long time or is part of a well-known brand	61 %	54 %	69 %	55 %
I feel mobile wallets will fully replace card and cash payments in the next 10 years	55 %	47 %	64 %	48 %